



The Future of the Future

The race for global digital security



How Technology outpaces Politics

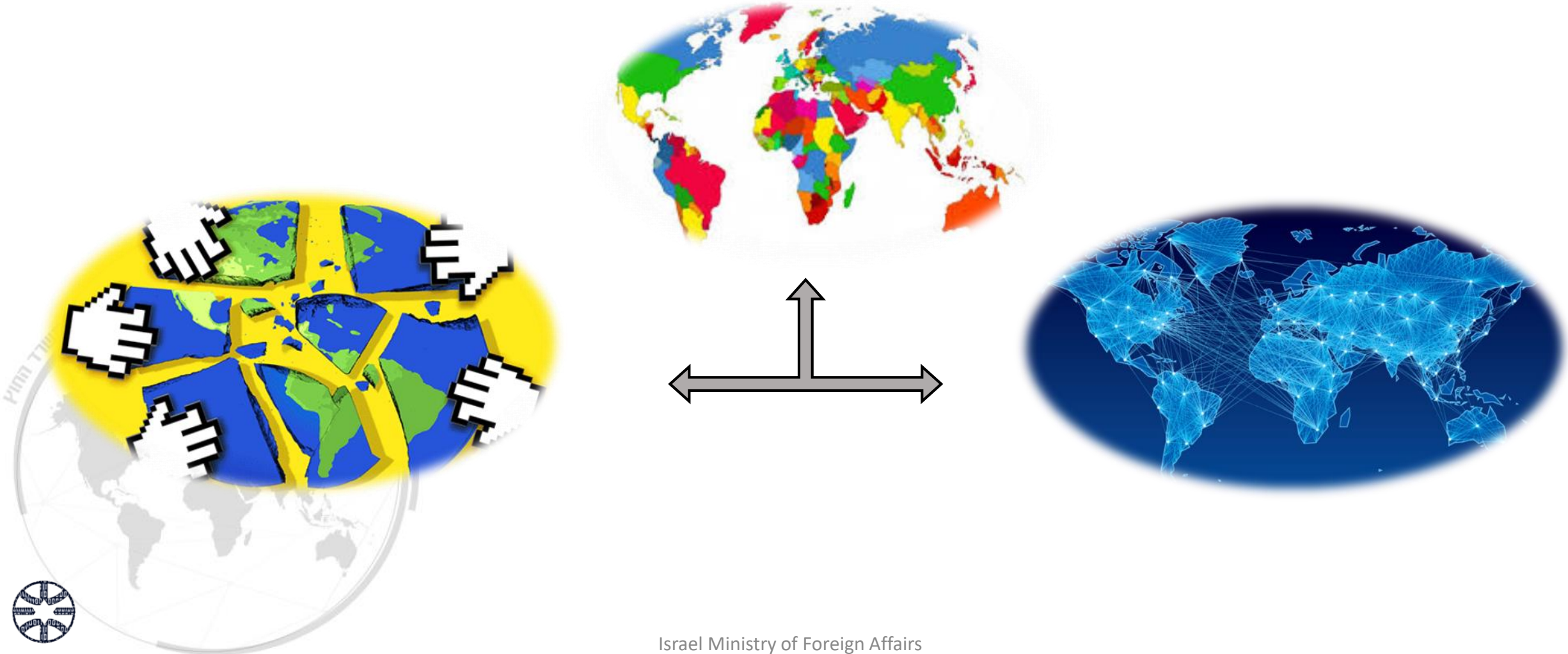
Politics and technology

Security challenges and solutions

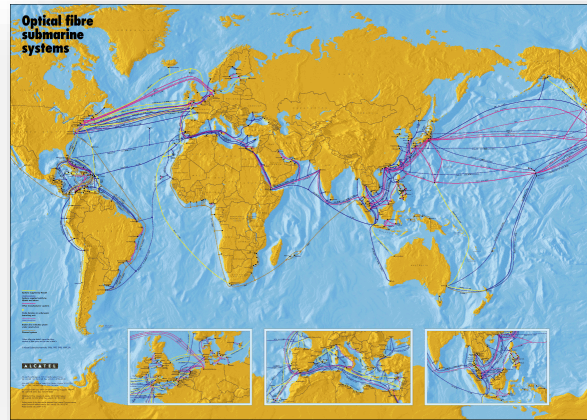
National Approaches



Connectivity vs. Fragmentation



NEW GEOPOLITICAL LANDSCAPE



**NEW (application of)
NORMS**

**RESPONSIBLE STATE
BEHAVIOR**

**NON-COMMITTED
PLAYERS**



TECHNOLOGY

- CONNECTIVITY
- DATA QUANTITY
- AVAILABILITY



WORLD

- IDEOLOGY
- CAPACITY

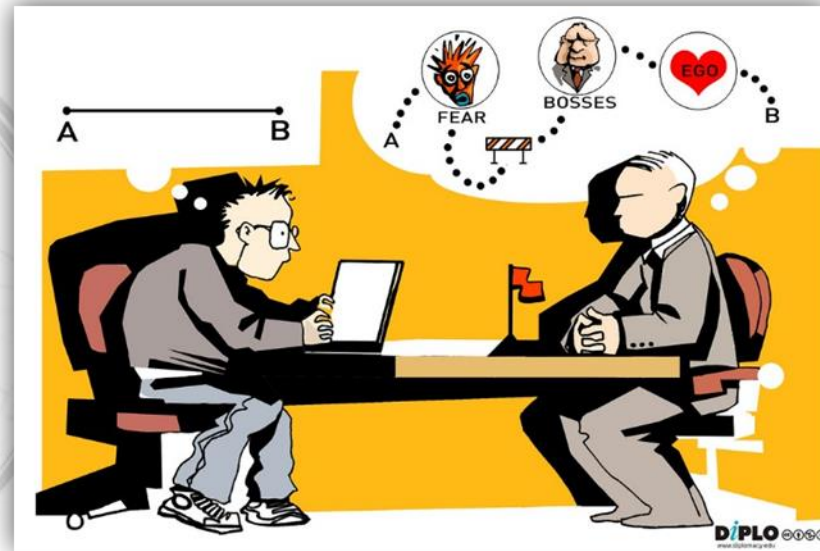


STATE

- SECURITY
- PRIORITIES
- CAPACITY

Foreign Relations - Building bridges

- Technology's impact on international relations
- Enhancing **security** and **stability**
- Continuation of ...



The Players



The nations level – mind the gap

Norms

- Cybercrime Convention ~ 60 countries
- EU regulations (GDPR, NIS)

Political

- Limited G2G cooperation
- “Cross-pollination” regional security and economic cooperation (OSCE, OAS, OECD)
- Global blocks of countries

Sec

- Deterrence (attribution, sanctions)

Intel

- NDA's
- Alliances

Tech

- Capacity Building
- Common technological basis (R&D cooperation)

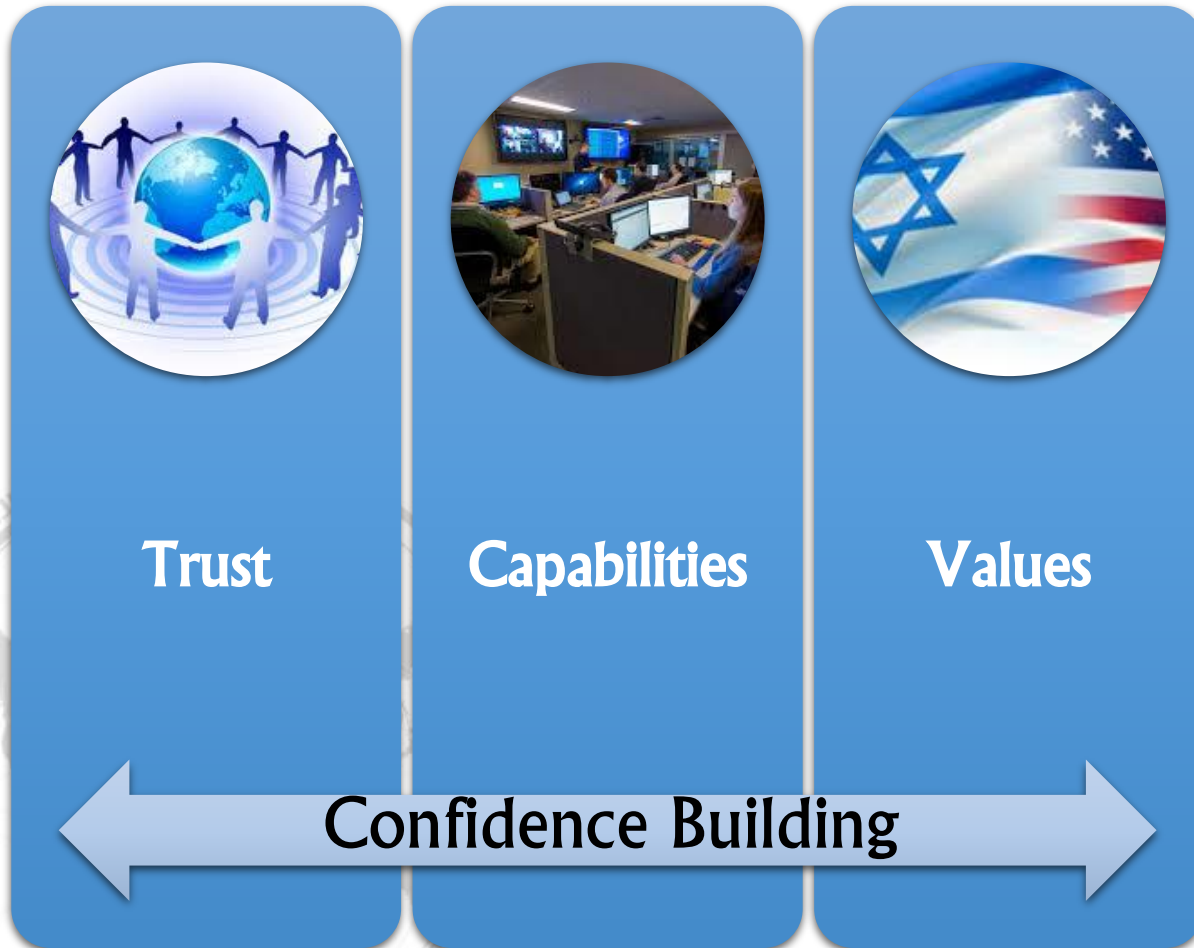


Cyber politics hybrid dilemma

- East – West: protecting democracy
 - Control over **content** vs. securing the **infrastructure**
 - Countering violent extremism, anti-Semitism etc.
- International regulation: ITU, ICANN.
- Military – civilian approaches
- Non-state actors: GCSC - responsibility, restraint, requirement to act, respect of HR



International Cooperation in Cybersecurity



The gaps: State - Private sector

Private Sector Initiatives

Joint Initiatives

Government incentives



Israel and the World

Leadership



Global Agenda



Local Security



Ecosystem



Sharing is caring

420 Israeli cyber companies + 118 acquired

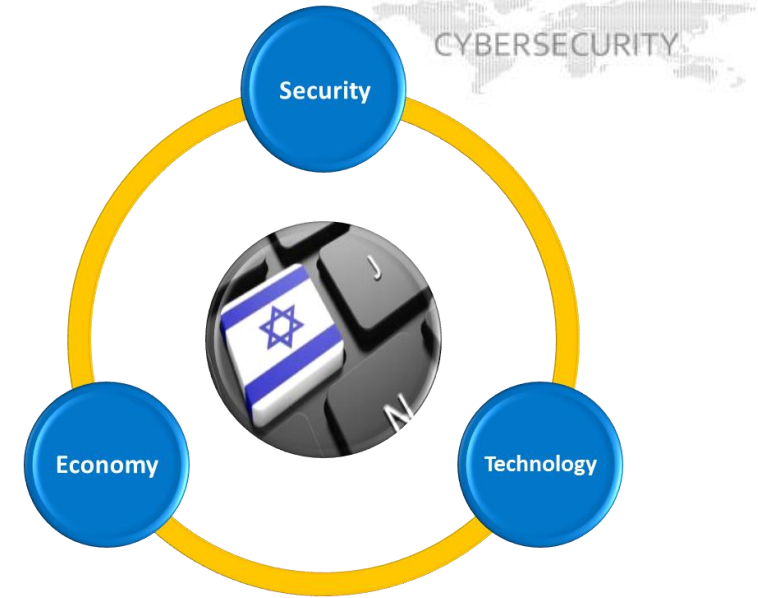
Towards 10% of global market within 5 years

25 MNC R&D centers (IBM, Intel, Microsoft, GE, Deutsche Telecom, PayPal)

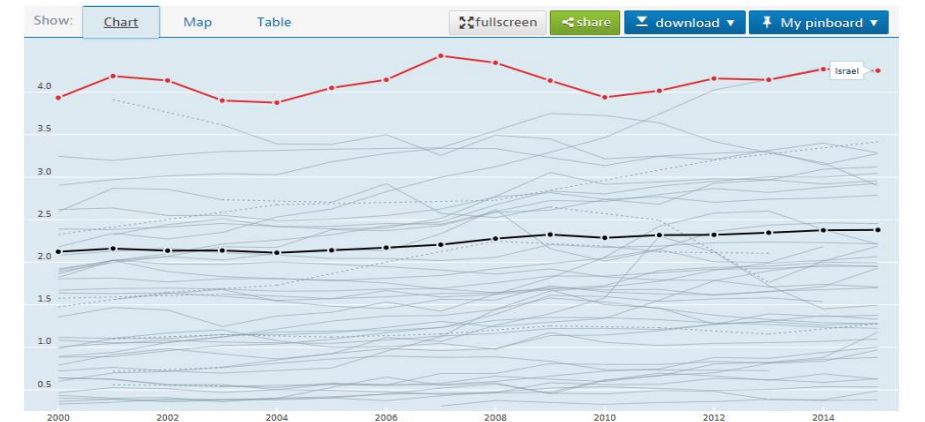
IL companies raise annually 20% of global investments.

20.5K workers (50% - start-ups)

\$5.5-6 bln estimated exports



Gross domestic spending on R&D Total, % of GDP, 2000 - 2015 Source: Main Science and Technology Indicators



GDP spending on R&D

New Global Challenges



AI



BIG DATA



QUANTUM



Standardization



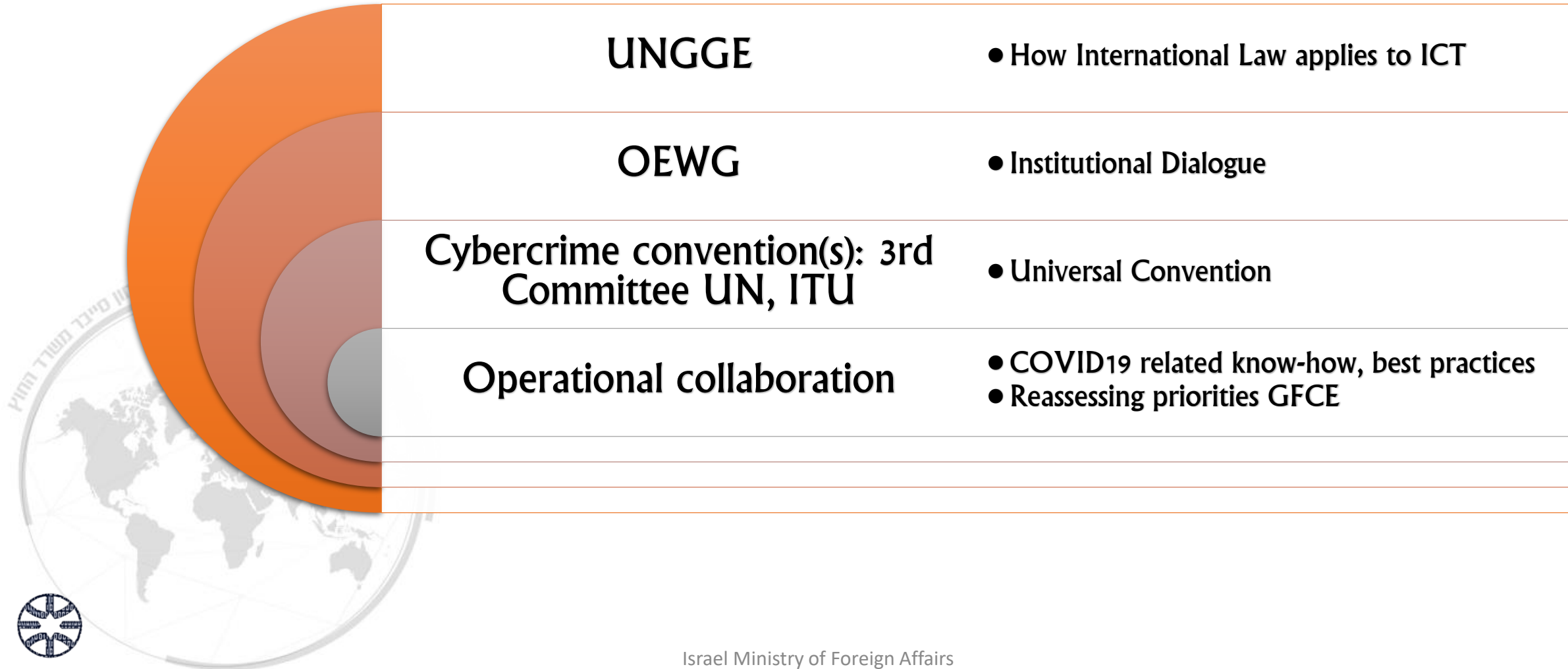
Regulation



R&D

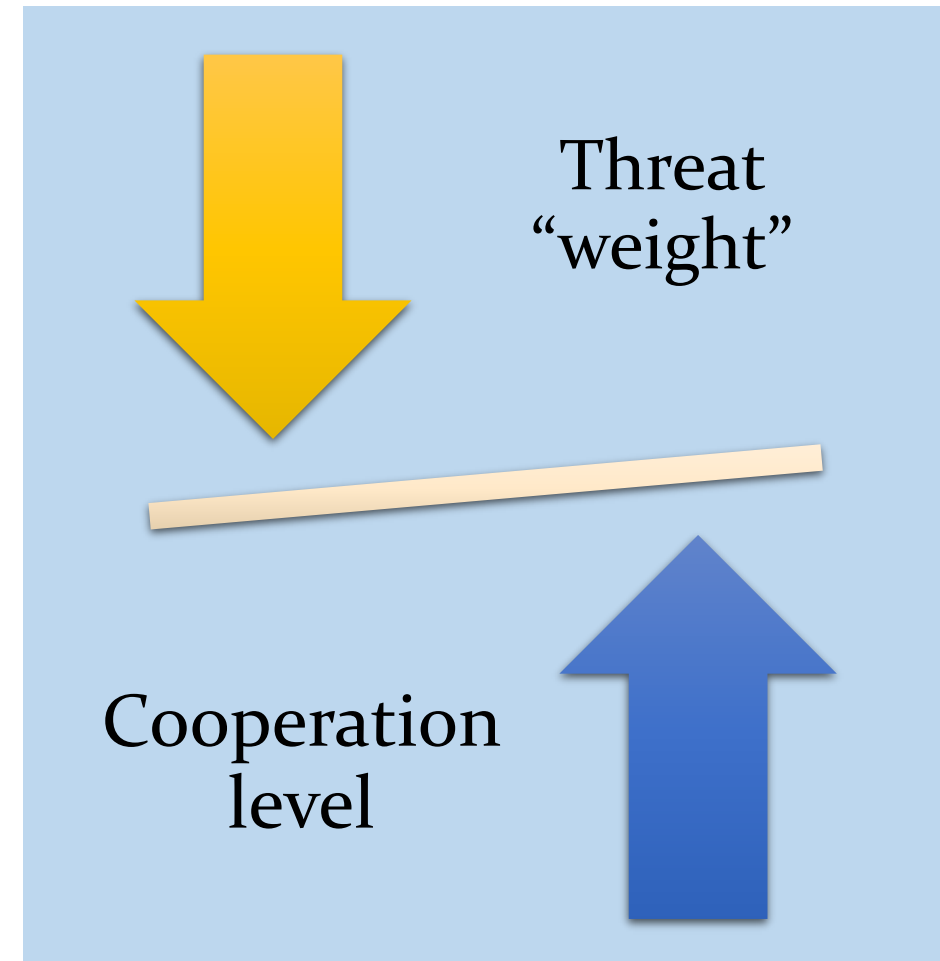


Multilateral processes & COVID19



Threats and opportunities under COVID19

- Operational collaboration
 - Mitigating advanced attacks against healthcare organizations, COVID19 related entities – research and commercial
 - Off-line collaboration regarding best practices
- Political cooperation
 - Information sharing
 - Strengthening deterrence
 - Maintaining continuity in multilateral processes



Moving forward

G2G

- Agreements, protocols, online & offline coop.

B2G

- Tailor-made, cutting edge solutions

Deterrence (LM)

- Consequences

Universal agreements (UN)



תודה רבה Thank you

Spa-see-ba (russian) diolch (welsh) Cong Si (chinese) Gracias (spanish) thank you (english)

unchudegrudisaki (quechuan) danke (german) Merci (french) Grazie (italian) cam on ban (vietnamese)

di ou mesi (Haitian Creole) ker-ser-nerm (hungarian) Asante (swahili) byeh-ku-yi (czech) Arigato (japanese) Kia Ora (maori) Shukran (arabic)

dzhen-koo-yen (polish) kharee-sto (greek) పంపొందింది (Telugu) Blah-ghu-dah-nya (bulgarian)

BarKa (Ghana) Paldies (Latvian) Ta (Zimbabwe!) Ta me duck (bermudite) פֿאַר אַ דאַנק (Yiddish) Dakujem (slovak) Dankie (Afrikaans)

감사합니다 (Korean) Barakaloufikl (Berber) εὐχαριστώ (greek) Tak (swedish) Gordon Banks (Thanks in Coctney)

multumesc (Romanian)

